New AFAB-Evo Functions  
Release R3/2012 - 7th of August 2012

The following functions resp. adjustments will be released on 2012-12-07:

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1. New field “supply date” by incoterm EXW (branches 1/5/6/7/8)

General Information

By retention of incoterm EXW (ex works) for Truck, Van and G-class regarding the AGB’s (general terms and conditions) it is required to have a „supply date“ within the orders which gives an information about the take over date by customer or carrier which is he base for invoicing.

This new supply date will be automatically calculated based on rules (only for orders with incoterm EXW) and generated in the orders. This field cannot be updated by users online. A change of this value is only possible by master functionality.

This new field has no impact to other processes and systems. For example, the delivery systems FAPSct for Truck, FVVS for VAN and the invoicing system VAR are not affected in this case. The processes in these systems are still the same as before.

Information to Go Live:
The change will be done via key date, that means with Go Live the new date will be calculated and generated only for orders which didn't have already the relevant status. An initial load for old orders will not be done.

The registers in AFAB-Evo with the new fields as follows:

Register DATES EDIT ORDER
The flag which will be shown in connection with the supply date gives an information about the relevant rule regarding the calculation of the date.

The basic rules include the following 5 cases, which are described within the HELP functionality in AFAB-Evo:

### As follows more details to the mentioned 5 cases:

1. **German market – customer take over date – peripheral country nos.**
   For German orders with incoterm EXW for which the documents will be created peripheral a customer take over date is necessary. If this customer take over date will be entered online in AFAB-Evo via functionality „Request document“ or automatically generated, e.g. in case of delivery mode 30 the same date like customer take over date will be generated in the new field „supply date in connection with flag 1.

2. **German market – delivery date – central/internal country nos.**
   For German orders with incoterm EXW for which the documents will be created central a customer take over date is not necessary (e.g. country nos. 362-368, 293 etc.). If these orders will be delivered in delivery status „FB“ and get automatically a delivery date the same date will be generated automatically in the new field "supply date" in connection with flag 2.

3. **German market - delivery status change date – central/internal country nos.**
   For German orders with incoterm EXW for which the documents will be created central a customer take over date is not necessary. In case of a delivery status change, e.g. from status „UB“ into „FB“ the delivery status change date will be created automatically and this date will be generated automatically in the new field „supply date“ as well in connection with flag 3.

4. **Export markets – delivery date**
   In case of delivery of Export orders (countries 400-999) into delivery status „FB“ the delivery date will be automatically generated in the new field “supply date” in connection with flag 4.

5. **Export markets – Delivery status change date**
   In case of a delivery status change of Export orders (countries 400-999) with incoterm EXW the delivery status change date will be automatically generated into the new field “supply date” in connection with flag 5.
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Register DATES

PDF – DATES
Register FILTER (processing volume or selection)

Within the category “Dates” it is possible to select the new field “supply date”, the following contents are allowed:

+ = content exist
- = no content exist

- date from TTMMJJ = entry of a complete date (no generic input)
- date until TTMMJJ = entry of a complete date (no generic input)

• General handling of the new fields

Order history
Both fields will be historicised in AFAB-Evo

Copy an order
It is not possible to copy these fields from one order to the other.

Multiple amendments
It is not possible to change these fields within the functionality multiple amendment. These fields cannot be updated online by an user.
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Order Exchange
These new fields will not be transferred from one order to the other in case of an order exchange.

- No automatically update in the following special cases

The implemented basic rules don’t support all special cases. If such special cases occur the dates have to be updated via master functionality in AFAB-Evo (a few examples see below).

Example 1:
A vehicle was already delivered with incoterm CPT, in this case no supply date was calculated because this will only be done in case of incoterm EXW. The incoterm will be changed now into EXW within a standard commercial amendment, before the vehicle will be invoiced.
Activity: The manual update of the supply date has to be done via master functionality in AFAB-Evo.

Example 2:
A vehicle was already delivered with incoterm EXW, in this case a supply date exist. The incoterm will be changed now into CPT within a standard commercial amendment, before the vehicle will be invoiced.
Activity: The supply date and the flag have to be deleted in AFAB-Evo via master functionality.

Example 3:
Order includes a take over date and a supply date. After that it will be decided that the take over date is not correct in this case, i.e. because in this case a carrier took over the vehicle and not the customer himself as planned before. In this case it is not allowed to create the invoice directly.
Activity: The supply date and the flag have to be deleted in AFAB-Evo via master functionality.
2. FleetBoard customer data in AFAB-Evo for Truck (branche 1)

To support the FleetBoard Process regarding the matching of orders from AFAB-Evo with the customer data within FleetBoard CRM it will be possible with Release 3/2012 to take over the FleetBoard Customer No. and the FleetBoard Fleetname from MBKS to AFAB-Evo within the booking. These data will be automatically transferred to the order. It will be possible as well to update these data directly in AFAB-Evo.

**Information:** MBKS will be in a position to send these data within the VAZ booking with CD 90 in January 2013 (MBVD and Luxembourg).

**The adjustments in AFAB-Evo as follows:**

**Register „TRANSFER BOOKING INTO ORDER“**

The fields FleetBoard Customer No. and FleetBoard Fleetname will be shown in this register and cannot be updated there. These data will be automatically transferred to the order.

![Register „TRANSFER BOOKING INTO ORDER“](image-url)
Register CUSTOMER EDIT ORDER (update mode)

These new fields are placed in this register after the invoice address and can be updated since the order is invoiced.

The following checks will be done:

**FleetBoard Customer No.**
This field is an optional field and has to be entered always with 5 numeric figures. If other entries will be done, an error message will occur.

**FleetBoard Fleetname**
This field is an optional field with a length of 1 – 40 figures. Alpha numeric entries are allowed as well as upper and lower case. If an entry in field Fleetname will be done, the field Customer No. is mandatory. Only the Fleetname cannot be stored. In case of an entry of the Fleetname without a Customer No. an error message will occur.
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Register CUSOTMER (order display)
The new fields will be shown in the order display!

PDF CUSOTMER
The new filed will be included in the PDF!
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Register COPY ORDER

It is possible to copy the FleetBoard customer data within this functionality by retention of the same Customer No. In this case please choose the checkbox FleetBoard customer data. In case of a differing Customer No. it is not allowed to copy these data, an error message will occur.
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Register FILTER

Within the filter in AFAB-Evo the new FleetBoard fields will be shown in the category „commercial criteria“.

The following selection options will be supported:

**FleetBoard Customer No.**
+ = data exist
- = no data exist
complete and generic entries are possible, e. g. 12345 or 12

**FleetBoard Fleetname**
+ = data exist
- = no data exist
It is possible to search partial contents within this field, e. g. entry „AG“, in the result all orders will be shown which contains „AG“ at any position.